

2022 ANNUAL REPORT



A NOTE FROM FR. JOE

December 2022

Dear Parish Family:

Every year, December offers me a chance to write and share with you an Annual Report about the sacramental statistics and finances of our parish community. While I doubt that any one of us would have expected that we would still be talking about COVID-19 as a pandemic going into a third winter, we are. As with last year, I again offer you appreciation for all you have done for our parish, especially as the COVID pandemic has drawn onto almost three years... With a deep sense of gratitude for your commitment to the parish, I present to you our Annual Report covering various aspects of our parish community from July 1, 2021 through June 30, 2022.

First and foremost, as I begin this report, as you may notice in the box immediately to the right of this paragraph, COVID-19 impacted many aspects of our parish life for last year's report in 2021, but has lessened in the course of the past year. Over the past year, we returned to our usual forms of Confirmation and First Communion in May, with weddings beginning to return towards normal. This fact demonstrates the past year and its continued push towards the "restart" of normal parish life. We have been blessed to see our weekend Mass attendance grow back to nearly 60% of our pre-pandemic numbers, lessening but continued viewing of our live-streaming, and the return of ministries and activities. In order to illustrate the differences between in-person and live-streaming, we have updated the chart to the right.

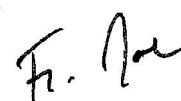
By the time you are reading this, we have finished welcoming back all of our ministries, with the return of both our Health Fair and Fair Trade Boutique. I remain very grateful for the work of so many in helping bring us back to "life". I also remain very glad that so many have chosen to come here, remain here, and be part of our community! Everyone makes a difference in the unique way that you can, however you do, and I am grateful for you.

Turning towards our financial picture, that you will notice throughout the next two pages, you will notice that we managed to finish the year not only with a surplus of \$36,451 but an uptick in our collections for the second year in a row! As with most of our personal finances, our investments experienced a down-turn, which hurt our cash flow, but still allowed us to finish ahead of our budget. When planning for the 2022-2023 fiscal year, we accounted for realities such as the return of our parish ministries, programs, increased costs for utilities and health care in the development of our budget.

PARISH LIFE STATISTICS	2022	2021
Adults welcomed into the Church	5	5
Infant Baptisms	61	52*
Marriages	15	10*
Funerals	77	71
8th Grade Confirmations	54	94*
2nd Grade First Communions	69	121*
Registered Households	2,628	2,603
Registered Parishioners	6,945	6,786
Average Weekend Mass In-person Attendance	831*	791*
Average Weekend Mass Live-stream Views	289*	315*
* Reflects items known to be impacted by COVID-19		

Lastly, I offer our parishioners and staff members a deep sense of appreciation for your generosity and planning that have allowed us to not only weather the storm of COVID, but continue to do such great work for the people that are impacted by our work. We celebrated 75 years of serving God and neighbor earlier this year and I pray that we will be here for years to come. Thank you for being a part of our community! As you view our report, if you have any questions, comments, or concerns, please feel free to contact Patricia (Pat) Pell, Finance Council Chairperson at 440.655.1670, Dean Robinson, our Parish Business Manager or me at the Parish Office. I also remain very appreciative of the prudent and thorough counsel offered by the members of our Finance Council. You can find out more about them and see past Annual Reports at www.sjohio.org/finance.

May St. Joseph continue to guide us,



ST. JOSEPH PARISH
STATEMENT OF CHURCH REVENUE AND EXPENSES

	Actual Year Ended June 30,		Budget
	2022	2021	2023
Parish Receipts:			
Offertory Collections	1,092,647	1,067,176	1,079,300
Bequests	2,732	-	-
Maintenance & Repair Fund (1)	117,707	121,403	117,900
Income From Parish Programs	79,653	79,878	61,526
Investment & Endowment Income	(49,846)	116,600	29,756
Miscellaneous Receipts	171,539	25,531	110,513
Designated Collections	30,992	17,923	22,662
Extraordinary Receipts (2)	-	149,932	-
Total Parish Receipts	1,445,424	1,578,443	1,421,657
Parish Disbursements:			
Salaries, Benefits & Taxes	640,041	597,989	636,447
Rectory & Household	14,857	23,571	15,125
Parish Office & Administration	90,383	70,781	90,312
Altar, Sanctuary & Liturgical (3)	63,408	23,327	53,155
Community Outreach (4)	15,671	17,786	16,915
Religious Education	12,877	14,307	32,699
Stewardship & Evangelization	19,326	12,080	18,720
Utilities	44,341	51,613	62,206
Insurance & Property Taxes	29,968	28,032	30,650
Maintenance, Repairs & Plant Operating	52,535	47,979	44,920
Diocesan Assessment	122,412	128,160	123,054
School Support (5)	212,352	241,577	223,444
Designated Collections	30,992	17,923	22,662
Capital Expenditures (6)	59,810	140,995	40,580
Extraordinary Expenses (7)	-	17,003	-
Total Parish Disbursements	1,408,973	1,433,123	1,410,889
TOTAL PARISH SURPLUS	\$ 36,451	\$ 145,320	\$ 10,768

(1) These funds help to offset maintenance, repairs, plant operating and capital expenditures.

(2) Includes for 2021, \$132,929 Paycheck Protection Program loan forgiveness and \$17,103 from an insurance settlement.

(3) Several parish programs & functions were curtailed in 2020-21, because of COVID-19.

(4) Includes Social Concerns Ministries, such as Feeding Our Families, West Side Catholic Center Meals, Mission of Hope and Bereavement.

(5) Includes our parish subsidy to our interparochial school and any parish-awarded tuition assistance.

(6) Includes in 2020, \$42,301 in final organ expenses and the use of \$102,000 given over 2020-2021 of specific gifts towards the replacement of the kneelers, HFC and office carpet replacement and restoration of the Tower Bells.

(7) Insurance settlement expenses, see note (2), above.

ST. JOSEPH PARISH

STATEMENT OF CHURCH ASSETS, LIABILITIES, AND FUND BALANCE

	Balance As Of June 30,	
	2022	2021
ASSETS		
Checking, Savings And Investments		
Checking Account Balances	\$ 4,094	\$ 1,627
Savings and Investment Account Balances	776,294	801,709
Total Checking, Savings and Investments	780,388	803,336
Accounts Receivable	2,392	231
Total Assets	\$ 782,780	\$ 803,567
LIABILITIES		
Accounts Payable and Accrued Expenses	\$ 11,303	\$ 53,501
Income Received in Advance	-	15,040
Total Liabilities	11,303	68,541
FUND BALANCE		
Fund Balance, Beginning of Year	735,026	589,705
Net Surplus (Deficit) for the Year	36,451	145,320
Fund Balance, End of Year	771,477	735,025
TOTAL LIABILITIES AND FUND BALANCE	\$ 782,780	\$ 803,567

PARISH INFORMATION

Baptism: Parents are to attend a Formation Session in preparation for their child's Baptism. Sessions are held here in February, April, June, August, October, and December and at St. John Neumann during the other months. Baptisms are usually celebrated Sundays at 1:30 p.m. or during a Weekend Liturgy. To register, please call the Parish Office.

Reconciliation: Every Saturday from 3-4pm and at any time by an appointment with one of the priests.

Marriage: Contact one of the priests or deacons at least six months before the desired wedding date.

Anointing of the Sick: This is celebrated during the month of October and April after Weekend Liturgies. In case of surgery or serious illness, please speak with a priest or call the Parish Office.

Care of the Sick: If you will be hospitalized, please notify the Parish Office so that you may be visited. In addition, if someone is confined to the home and wishes to receive the sacraments, please call the Parish Office.

Rite of Christian Initiation of Adults: If you are interested in becoming Catholic, please call the Parish Office.

Parish School of Religion (PSR): Children in Public School are expected to attend the Parish School of Religion classes. Please call the Parish Office for more information.

New Parishioners: We welcome you! Please call the Parish Office and we will be happy to register you.

If you are moving: Please notify the Parish Office of your new address.